

Almond Industry Position Report

SEPTEMBER 2017

2017-2018 Crop Year

Salable	Forecast Million Lbs.	2017-2018	2016-2017	% Change
		08/01 - 09/30 Kernel Wt.	08/01 - 09/30 Kernel Wt.	
1. Carryin August 1, 2017	398.7	398,677,112	412,001,125	-3.23%
2. Crop Receipts to Date	2,250.0	844,226,706	990,660,972	-14.78%
3. [2% Loss and Exempt]	45.0	(16,884,534)	(19,813,219)	
4. New Crop Marketable (2-3)	2,205.0	827,342,172	970,847,753	-14.78%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,603.7	1,226,019,284	1,382,848,878	-11.34%

Shipments by Handlers

7. Domestic	700.0	117,689,086	116,997,612	0.59%
8. Export	1,500.0	241,459,353	254,575,093	-5.15%
9. Total Shipments	2,200.0	359,148,439	371,572,705	-3.34%
10. Forecasted Carryout	403.7			
11. Computed Inventory (6-9)		866,870,845	1,011,276,173	-14.28%

Commitments (sold, not delivered)**

12. Domestic		273,346,267	252,874,541	8.10%
13. Export		448,603,168	386,780,126	15.98%
14. Total Committed Shipments		721,949,435	639,654,667	12.87%
15. Uncommitted Inventory (11-14)		144,921,410	371,621,506	-61.00%

Handlers reporting commitments represent 97% of the 2016/2017 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2017-2018 Crop Year		2016-2017 Crop Year		
	09/01 - 09/30	08/01 - 09/30	09/01 - 09/30	08/01 - 09/30	
DOMESTIC					
Shelled	31,026,939	76,949,959	37,948,580	77,061,610	
Manufactured	20,893,648	47,143,999	21,882,911	44,546,645	
Products	338,170	1,066,571	259,554	440,670	
Inshell	285,968	724,665	955,942	1,084,424	
(Interhandler Transfers)	(1,314,238)	(2,689,824)	(1,683,924)	(3,829,401)	
(Industry Purchases)	(788,448)	(5,506,284)	(1,165,449)	(2,306,336)	
Total:	50,442,039	117,689,086	58,197,614	116,997,612	31%
EXPORT					
Shelled	66,604,218	131,136,014	80,832,503	138,856,720	
Manufactured	11,451,846	24,076,106	7,766,753	19,052,805	
Products	65,713	108,072	53	199	
Inshell	62,017,871	86,139,161	54,758,229	96,665,369	
Total:	140,139,648	241,459,353	143,357,538	254,575,093	69%
NET SHIPMENTS	190,581,687	359,148,439	201,555,152	371,572,705	100%
EXEMPT/INEDIBLE SHIPMENTS	638,798	1,408,699	1,852,756	2,570,115	

Global Percent Total Shipment	2017/18 vs. 2016/17 YTD +/-	2017 - 2018 - YTD										2016 - 2017 - Current				2016 - 2017 - YTD									
		Current Month - September, 2017					August 1 through September 30, 2017					Current Month - September, 2016		August 1 through September 30, 2016		Current Month - September, 2016		August 1 through September 30, 2016							
		SHELLED	INSHELL	NKW	TOTAL	Month	SHELLED	INSHELL	NKW	TOTAL	Month	SHELLED	INSHELL	NKW	TOTAL	Month	SHELLED	INSHELL	NKW	TOTAL	Month	SHELLED	INSHELL	NKW	TOTAL
		56%	44%	0	948,600	1,903,400	0	1,903,400	100%	883,540	0	883,540	100%	2,329,540	0	2,329,540	0	2,329,540	38%	62%	983,540	0	983,540	100%	
		17%	0	438,000	1,230,000	0	1,230,000	100%	639,800	0	639,800	100%	1,475,800	0	1,475,800	0	1,475,800	0	1,475,800	38%	62%	639,800	0	639,800	100%
		3%	0	1,412,319	7,214,445	0	7,214,445	100%	3,502,682	0	3,502,682	100%	17,782,787	0	17,782,787	0	17,782,787	0	17,782,787	38%	62%	1,538,513	0	1,538,513	100%
		-25%	15,300	279,693	801,393	15,300	801,393	100%	17,782,787	0	17,782,787	100%	6,048,100	32,535	6,080,635	32,535	6,080,635	32,535	6,080,635	38%	62%	17,225,787	32,535	17,258,322	100%
		31%	0	136,000	284,000	0	284,000	100%	801,393	15,300	816,693	100%	484,000	90,000	574,000	90,000	574,000	90,000	574,000	38%	62%	968,000	123,251	1,091,251	100%
		1%	0	4,275,800	4,692,075	0	4,692,075	100%	284,000	0	284,000	100%	44,000	0	44,000	0	44,000	0	44,000	38%	62%	4,912,709	256,014	5,168,723	100%
		4%	0	2,712,316	6,951,716	0	6,951,716	100%	4,692,075	0	4,692,075	100%	616,000	0	616,000	0	616,000	0	616,000	38%	62%	4,276,000	0	4,276,000	100%
		31%	0	572,000	9,850,022	0	9,850,022	100%	6,951,716	0	6,951,716	100%	11,154,106	202,774	11,356,880	202,774	11,356,880	202,774	11,356,880	38%	62%	11,154,106	202,774	11,356,880	100%
		11%	0	9,614,310	345,350	0	345,350	100%	27,435,385	0	27,435,385	100%	432,000	0	432,000	0	432,000	0	432,000	38%	62%	9,973,500	0	9,973,500	100%
		-18%	0	154,250	330,250	0	330,250	100%	997,350	0	997,350	100%	176,000	0	176,000	0	176,000	0	176,000	38%	62%	1,726,690	0	1,726,690	100%
		-6%	0	2,257,875	5,330,269	0	5,330,269	100%	330,250	0	330,250	100%	2,895,823	0	2,895,823	0	2,895,823	0	2,895,823	38%	62%	4,694,390	0	4,694,390	100%
		14%	0	30,433,653	77,882,479	0	77,882,479	100%	5,330,269	30,775	5,361,044	100%	34,200,591	549,823	34,750,414	549,823	34,750,414	549,823	34,750,414	38%	62%	73,548,954	674,027	74,222,981	100%
		6%	0	176,000	44,000	0	44,000	100%	299,650	0	299,650	100%	132,000	0	132,000	0	132,000	0	132,000	38%	62%	220,000	0	220,000	100%
		36%	0	792,000	792,000	0	792,000	100%	395,900	0	395,900	100%	308,000	0	308,000	0	308,000	0	308,000	38%	62%	396,000	0	396,000	100%
		0%	0	169,000	200,316	0	200,316	100%	1,620,000	30,600	1,650,600	100%	43,200	0	43,200	0	43,200	0	43,200	38%	62%	483,200	0	483,200	100%
		242%	31,316	352,000	879,100	0	879,100	100%	521,000	31,316	552,316	100%	124,000	0	124,000	0	124,000	0	124,000	38%	62%	203,650	0	203,650	100%
		171%	0	418,400	172,400	0	172,400	100%	174,000	122,400	296,400	100%	36,000	0	36,000	0	36,000	0	36,000	38%	62%	479,600	0	479,600	100%
		254%	0	50,000	2,177,400	0	2,177,400	100%	1,744,900	184,316	1,929,216	100%	1,744,900	0	1,744,900	0	1,744,900	0	1,744,900	38%	62%	2,974,124	0	2,974,124	100%
		29%	0	32,611,058	821,003	0	821,003	100%	83,969,357	946,078	84,915,435	100%	35,945,491	549,823	36,495,314	549,823	36,495,314	549,823	36,495,314	38%	62%	76,523,078	674,027	77,197,105	100%
		156%	0	609,825	640,434	0	640,434	100%	875,085	30,809	905,894	100%	632,500	32,787	665,287	32,787	665,287	32,787	665,287	38%	62%	918,500	32,787	951,287	100%
		78%	0	622,000	669,925	0	669,925	100%	987,500	110,065	1,097,565	100%	208,000	80,091	288,091	80,091	288,091	80,091	288,091	38%	62%	445,500	111,591	557,091	100%
		9%	0	594,500	594,500	0	594,500	100%	873,250	0	873,250	100%	220,000	0	220,000	0	220,000	0	220,000	38%	62%	291,200	0	291,200	100%
		200%	0	132,000	132,000	0	132,000	100%	277,500	0	277,500	100%	44,000	0	44,000	0	44,000	0	44,000	38%	62%	44,000	0	44,000	100%
		531%	0	748,000	748,000	0	748,000	100%	964,250	0	964,250	100%	2,417,000	27,423	2,444,423	27,423	2,444,423	27,423	2,444,423	38%	62%	3,026,950	27,423	3,054,373	100%
		-68%	0	1,816,600	9,158,636	0	9,158,636	100%	3,206,644	9,136,201	12,342,845	100%	4,343,200	4,025,330	8,368,530	4,025,330	8,368,530	4,025,330	8,368,530	38%	62%	4,823,000	6,958,075	11,781,075	100%
		5%	0	8,028,786	2,740,667	0	2,740,667	100%	10,000,986	2,868,054	12,869,040	100%	6,156,845	1,370,621	7,527,466	1,370,621	7,527,466	1,370,621	7,527,466	38%	62%	8,417,295	1,680,296	10,097,591	100%
		28%	0	12,580,711	10,379,329	0	10,379,329	100%	17,543,215	12,163,021	29,706,236	100%	14,603,320	5,536,652	20,139,972	5,536,652	20,139,972	5,536,652	20,139,972	38%	62%	18,654,806	8,790,172	27,444,978	100%
		8%	0	223,500	223,500	0	223,500	100%	1,065,415	0	1,065,415	100%	1,206,300	0	1,206,300	0	1,206,300	0	1,206,300	38%	62%	1,577,550	0	1,577,550	100%
		-32%	0	303,250	303,250	0	303,250	100%	1,181,165	0	1,181,165	100%	1,350,800	0	1,350,800	0	1,350,800	0	1,350,800	38%	62%	1,758,550	0	1,758,550	100%
		-33%	0	12,883,961	10,379,329	0	10,379,329	100%	18,726,456	12,163,021	30,889,477	100%	16,292,120	5,536,652	21,828,772	5,536,652	21,828,772	5,536,652	21,828,772	38%	62%	21,279,306	8,790,172	30,069,478	100%
		3%	0	78,121,777	62,017,871	0	62,017,871	100%	155,320,192	86,139,161	241,459,353	100%	88,599,309	54,758,229	143,357,538	54,758,229	143,357,538	54,758,229	143,357,538	38%	62%	157,909,724	96,665,369	254,575,093	100%
		-5%	0	50,442,036	190,581,687	0	190,581,687	100%	359,148,439	117,699,086	476,847,525	100%	58,197,614	201,555,152	259,752,766	201,555,152	259,752,766	201,555,152	259,752,766	38%	62%	116,997,612	371,572,705	488,570,317	100%
		1%	0	190,581,687	190,581,687	0	190,581,687	100%	359,148,439	117,699,086	476,847,525	100%	58,197,614	201,555,152	259,752,766	201,555,152	259,752,766	201,555,152	259,752,766	38%	62%	116,997,612	371,572,705	488,570,317	100%
		-3%	0	190,581,687	190,581,687	0	190,581,687	100%	359,148,439	117,699,086	476,847,525	100%	58,197,614	201,555,152	259,752,766	201,555,152	259,752,766	201,555,152	259,752,766	38%	62%	116,997,612	371,572,705	488,570,317	100%



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2017 through September 30, 2017

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% of Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	20,461,886	20,443,870	571,188	2.42%	2.79%
Avalon	1,849,848	1,690,913	83,589	0.22%	4.94%
Butte	25,077,633	24,022,425	351,799	2.97%	1.46%
Butte/Padre	63,819,974	63,345,073	878,432	7.56%	1.39%
Carmel	24,917,060	23,453,535	776,407	2.95%	3.31%
Carrion	89,663	89,660	2,620	0.01%	2.92%
Folsom	24,992	53,351	925	0.00%	1.73%
Fritz	4,204,334	3,072,029	74,189	0.50%	2.41%
Hash	2,165,481	921,072	64,895	0.26%	7.05%
Hashem	47,840	47,791	1,028	0.01%	2.15%
Independence	33,574,344	32,410,676	717,618	3.98%	2.21%
Livingston	1,388,273	1,241,486	33,755	0.16%	2.72%
Marchini	316,431	316,431	22,960	0.04%	7.26%
Marcona	429,471	0	0	0.05%	0.00%
Mission	708,230	811,148	8,182	0.08%	1.01%
Mixed	7,721,538	9,046,075	761,700	0.91%	8.42%
Mono	97,030	88,485	4,614	0.01%	5.21%
Monterey	36,612,048	31,041,193	1,086,643	4.34%	3.50%
Morley	186,526	186,526	3,987	0.02%	2.14%
Neplus	205,534	200,661	10,895	0.02%	5.43%
Nonpareil	565,530,209	532,253,741	12,259,209	66.99%	2.30%
Padre	8,672,053	8,828,615	58,067	1.03%	0.66%
Peerless	1,257,464	1,189,376	10,029	0.15%	0.84%
Price	6,383,499	6,075,647	102,764	0.76%	1.69%
Ruby	62,568	53,195	2,202	0.01%	4.14%
Sonora	9,612,639	9,730,246	367,692	1.14%	3.78%
Supareil	1,400,555	1,130,546	28,606	0.17%	2.53%
Tokyo	172,060	167,788	2,870	0.02%	1.71%
Winters	1,755,388	1,723,068	58,282	0.21%	3.38%
Wood Colony	25,146,530	25,285,943	452,310	2.98%	1.79%
Major Variables Sub Total	<u>843,891,101</u>	<u>798,920,565</u>	<u>18,797,457</u>	<u>99.96%</u>	<u>2.35%</u>
Minor Variables Sub Total	<u>335,605</u>	<u>194,779</u>	<u>4,976</u>	<u>0.04%</u>	<u>2.55%</u>
Grand Total All Varieties	<u>844,226,706</u>	<u>799,115,344</u>	<u>18,802,433</u>	<u>100.00%</u>	<u>2.35%</u>

This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming Certificates

Almond Board of California
Record Breaking History
Million Pounds

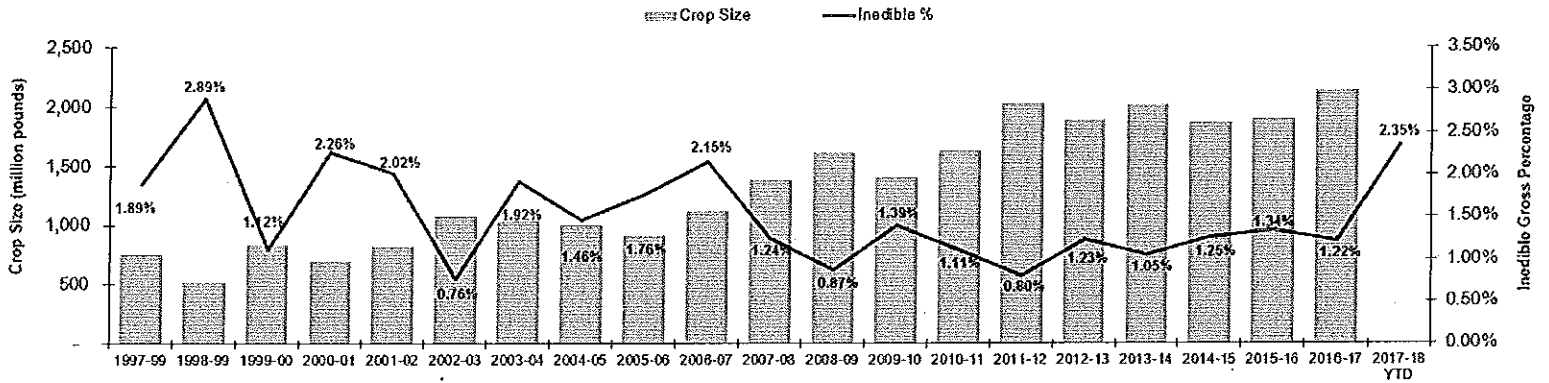
Domestic	17/18 vs. 16/17	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9
August	14.4%	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06	33.29
September	-13.3%	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04	36.54
October			60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38	43.30
November			52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94	31.05
December			49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88	27.75
January			57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12	25.50
February			51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45	35.52
March			56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90	36.30
April			50.77	50.95	58.74	50.67	51.36	45.45	39.93	37.27	32.14
May			58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25	33.00
June			65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68	37.21
July			57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53	39.38
Total	0.59%	117.69	675.97	593.20	639.40	641.81	588.40	546.70	489.68	449.50	410.98

Export	17/18 vs. 16/17	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9
August	-8.9%	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69	63.39
September	-2.2%	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24	100.67
October			175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67	114.28
November			135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52	87.19
December			107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60	65.87
January			108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00	67.10
February			100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05	80.95
March			121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41	69.95
April			101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40	79.64
May			112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72	86.39
June			111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08	81.23
July			96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55	81.71
Total	-5.15%	241.46	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93	978.37

Net	17/18 vs. 16/17	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9
August	-0.9%	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76	96.68
September	-5.4%	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28	137.21
October			235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05	157.58
November			187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46	118.24
December			156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48	93.63
January			165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11	92.60
February			152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50	116.47
March			178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32	106.25
April			151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68	111.78
May			170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97	119.39
June			177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77	118.44
July			153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08	121.09
Total	-3.35%	359.15	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46	1,389.36



CROP SIZE & INEDIBLE PERCENT



Almonds Receipts History								
Percent Received by Handlers YTD by Month								
	10/11	11/12	12/13	13/14	14/15	15/16	16/17	AVG %
August 31	2.9%	1.3%	8.1%	12.3%	18.5%	18.2%	16.8%	11.2%
September 30	29.4%	24.7%	35.1%	39.3%	50.3%	48.7%	46.4%	39.1%
October 31	54.1%	49.7%	65.8%	68.9%	81.2%	76.5%	73.0%	67.0%
November 30	73.8%	71.4%	83.7%	86.4%	92.5%	92.7%	90.4%	84.4%
December 31	87.5%	87.0%	92.4%	96.3%	96.7%	97.7%	96.5%	93.4%
January 31	95.1%	94.8%	97.6%	98.6%	98.4%	98.8%	98.7%	97.4%
February 28	98.9%	98.8%	99.0%	99.0%	99.3%	99.4%	99.5%	99.1%
March 31	99.4%	99.6%	99.7%	99.7%	99.7%	99.6%	99.8%	99.6%
April 30	99.7%	99.9%	99.8%	99.8%	99.8%	99.8%	99.8%	99.8%
May 31	99.8%	99.9%	99.8%	99.9%	99.9%	100.0%	99.9%	99.9%
June 30	99.9%	99.5%	100.1%	99.9%	100.0%	100.0%	100.0%	99.9%
July 31 Lbs.(mil)	1,628.2	2,020.4	1,884.0	2,009.7	1,867.9	1,894.4	2,135.7	100.0%

Almond Shipment History								
Percent Shipped YTD by Month								
	10/11	11/12	12/13	13/14	13/14	15/16	16/17	AVG %
August 31	7.5%	5.9%	7.5%	7.6%	7.3%	7.0%	8.1%	7.3%
September 30	16.6%	14.6%	15.8%	16.8%	15.7%	14.9%	17.7%	16.0%
October 31	27.9%	26.2%	27.7%	28.6%	26.3%	23.8%	28.9%	27.1%
November 30	38.3%	37.4%	37.5%	38.8%	33.8%	31.6%	37.8%	36.5%
December 31	48.0%	45.7%	46.1%	47.0%	41.5%	39.1%	45.3%	44.6%
January 31	55.2%	53.8%	54.4%	55.2%	47.4%	46.2%	53.2%	52.2%
February 28	62.1%	61.7%	63.0%	62.9%	54.6%	54.8%	60.4%	59.9%
March 31	69.9%	70.8%	70.6%	70.7%	64.4%	63.7%	68.9%	68.4%
April 30	77.5%	78.6%	77.5%	77.9%	72.2%	72.9%	74.2%	75.8%
May 31	85.3%	86.3%	84.5%	85.3%	79.4%	82.7%	84.2%	84.0%
June 30	93.4%	93.7%	91.9%	93.2%	87.2%	92.3%	92.7%	92.1%
July 31 Lbs.(mil)	1,667.6	1,898.6	1,866.5	1,937.4	1,812.5	1,811.2	2,100.8	100.0%